1414174

FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

F	O	R	М	D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

OMB APPROVAL							
OMB Number: 3235-0076							
Expires:	Apri	1 30,2008					
Expires: April 30,2008 Estimated average burden							
hours per r	espon	se 16.00					

SEC USE ONLY							
Prefix	Serial						
DATE	RECEIVED						
1	!						

UNIFORM LIMITED OFFERING EXEM	PTION
Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6 Type of Filing: New Filing Amendment	O ULOE PROCESSED
A. BASIC IDENTIFICATION DATA	WOV 2 3 2007
1. Enter the information requested about the issuer	THOMSON
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Combustion Media, Inc.	FINANCIAL
Address of Executive Offices (Number and Street, City, State, Zip Code) 14643 Dallas Parkway, Suite 550, Dallas, Texas 75254	Telephone Number (Including Area Code) (972) 247-3311
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Marketing and advertisement	
Type of Business Organization Corporation Iimited partnership, already formed business trust Iimited partnership, to be formed	please spe 07083352
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for Stat CN for Canada: FN for other foreign jurisdiction)	mated c:
GENERAL INSTRUCTIONS	

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

– ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. B	ASIC IDENTIFICATIO	N DATA	
2. Enter the information requested for the following: • Each promoter of the issuer, if the issuer has been or • Each beneficial owner having the power to vote or disposed to the executive officer and director of corporate issue • Each general and managing partner of partnership issues.	ganized within the past fi cose, or direct the vote or c crs and of corporate gener	ve years; lisposition of, 10% or more	• •
Check Box(es) that Apply: Promoter Beneficia	d Owner	e Officer 🔽 Director	General and/or Managing Partner
Full Name (Last name first, if individual) Bowring, Mark			
Business or Residence Address (Number and Street, City, Sta 14643 Dallas Parkway, Suite 550, Dallas, Texas 75254			
Check Box(es) that Apply: Promoter Beneficia		e Officer 🔽 Director	General and/or Managing Partner
Full Name (Last name first, if individual) Casero, Frank			
Business or Residence Address (Number and Street, City, Sta 14643 Dallas Parkway, Suite 550, Dallas, Texas 75254	te, Zip Code)		
Check Box(es) that Apply: Promoter Beneficia	l Owner Z Executiv	re Officer	General and/or Managing Partner
Full Name (Last name first, if individual) Thacker, Blaine			
Business or Residence Address (Number and Street, City, Sta	·		
14643 Dallas Parkway, Suite 550, Dallas, Texas 75254 Check Box(es) that Apply: Promoter Beneficia	· - · · · · · · · · · · · · · · · · · · ·	e Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	 = 1		
Business or Residence Address (Number and Street, City, Sta	ite, Zip Code)		
Check Box(es) that Apply: Promoter Beneficia	d Owner 🔲 Executiv	e Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, Sta	ite, Zip Code)		
Check Box(es) that Apply: Promoter Beneficio	l Owner	e Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, Sta	ite, Zip Code)		
Check Box(es) that Apply: Promoter Beneficia	Owner Executiv	e Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)			
Business or Residence Address (Number and Street, City, Sta	te, Zip Code)		

					B. II	NFORMATI	ION ABOU	T OFFERI	NG				
1.	Hac the	iceuer col	l or done th	a icenar i	atend to se	ll to non-a	coredited i	nvectore in	this offeri	ing?		Yes	No ⊠
•.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									لسا			
2.											\$_0.00	0	
_											Yes	No	
3. 4.	 Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any 											Ö	E
	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
	II Name (ot Applica		first, if indi	vidual)									
			Address (N	umber and	I Street, C	ity, State, Z	Lip Code)					-	
Nla		anniated De	oker or De	212#	.=,								·····
ıva	me of As:	sociated Bi	oker or De	aicr									
Sta			Listed Has										
	(Check	"All States	s" or check	individual	States)				•	***************************************		☐ All	States
	AL	AK	AZ	AR	CA	CO	<u>CT</u>	DE	DC	FL	GA	HI	ID
	II.	IN NE	IA NV	KS NH	KY NJ	(LA) [NM]	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Fu	Full Name (Last name first, if individual)												
Bu	siness or	Residence	: Address (1	Number an	d Street, C	City, State, 2	Zip Code)	<u></u>					
Na	me of As	sociated Bi	roker or De	aler								•	
Sta	ites in Wh	nich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers					· .	
	(Check	"All State:	s" or check	individual	l States)		.,					□ Al	1 States
	AL	AK	AZ	AR	CA	CÖ	CT	DE	DC	FL	GA	HI	ID
	II.	IN NE	IA	KS)	KY Ni	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
	RI	SC	NV SD	NH) TN	NJ TX	UT	VT	VA	WA	WV	WI	$\overline{\mathbb{W}}$	PR
Fu	ll Name (Last name	first, if ind	ividual)	· · · -							·	
	·												
Bu	siness or	Residence	Address (1	Number an	id Street, C	City, State, I	Zip Code)						
Na	me of As	sociated B	roker or De	aler		• •	·- ·					. ==	
Sta	ites in Wi	nich Persor	Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)							☐ Al	l States
	AL	AK	ΛZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ĪD
	IL MT	IN NE	IA NV	KS NH	KŸ NJ	LA NM	ME NY	MD NC	MA ND	MI) OH	MN OK	MS OR	MO PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	$\overline{\mathbf{W}}$	WI	WY	PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	s 0.00	s 0.00
	Equity		s 3,234,204.00
	Common 🞵 Preferred	*	<u> </u>
	Convertible Securities (including warrants)	0.00	0.00 \$
	Partnership Interests		\$ 0.00
	Other (Specify)		\$ 0.00
	Total		·
	Answer also in Appendix, Column 3, if filing under ULOE.	*	Ψ
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors		\$ 3,234,204.00
	Non-accredited Investors		\$ 0.00
	Total (for filings under Rule 504 only)	2	\$_3,234,204.00
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$_0.00
	Regulation A		\$_0.00
	Rule 504		\$_0.00
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$_0.00
	Printing and Engraving Costs		\$_0.00
	Legal Fees	Z	§ 135,000.00
	Accounting Fees	*	§ 0.00
	Engineering Fees	_	\$ 0.00
	Sales Commissions (specify finders' fees separately)		\$ 0.00
	Other Expenses (identify)	_	\$ 0.00
	Total	_	\$ 135,000.00

	C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C — proceeds to the issuer."			s
5.	Indicate below the amount of the adjusted gross pro- each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	······	\$ 0.00	<u> </u>
	Purchase of real estate			\$ 0.00
	Purchase, rental or leasing and installation of mac and equipment			\$
	Construction or leasing of plant buildings and fac	ilities[s 0.00	. [\$ 0.00
	Acquisition of other businesses (including the val offering that may be used in exchange for the asse issuer pursuant to a merger)	ets or securities of another	¬ ູ 0.00	
	Repayment of indebtedness	_		\$ 0.00
	Working capital	-	_	\$ 5,065,000.0
	Other (specify):	r.	\$ 0.00	\$ 0.00
] \$	s
	Column Totals			\$ 5,065,000.0
	Total Payments Listed (column totals added)		□ \$ <u></u> 5.	,065,000.00
		D. FEDERAL SIGNATURE		
sign	issuer has duly caused this notice to be signed by the ature constitutes an undertaking by the issuer to furnished by the issuer to any non-accumation furnished by the issuer to any non-accumant.	nish to the U.S. Securities and Exchange Commiss	sion, upon writte	ale 505, the following on request of its staff,
Isst	er (Print or Type)	Signeture	Date	
Co	mbustion Media, Inc.	Warre I had	11-14	1-07
	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
Blai —	ne L. Thacker	Chief Executive Officer		

- ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No X
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is f D (17 CFR 239.500) at such times as required by state law.	led a no	tice on Form
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, informat issuer to offerees.	ion furn	ished by the
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be ent limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claim of this exemption has the burden of establishing that these conditions have been satisfied.		
	uer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its beha othorized person.	lf by the	undersigned
ssuer ((Print or Type) Signature / Date		
combus	estion Media, Inc.	14-0	フ・

(Print or Type)

Chief Executive Officer

Instruction:

Name (Print or Type)

Blaine L. Thacker

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 3 2 4 5 Disqualification Type of security under State ULOE and aggregate Intend to sell (if yes, attach offering price Type of investor and to non-accredited explanation of investors in State offered in state amount purchased in State waiver granted) (Part C-Item 2) (Part E-Item 1) (Part C-Item 1) (Part B-Item 1) Number of Number of Accredited Non-Accredited No Yes Investors Investors Yes State No Amount Amount ΑL ΑK ΑZ AR CA CO CT DE DC FL $\mathsf{G}\mathsf{A}$ Н ID ΙL IN ÍΑ KS ΚY LA ME MD MA ΜI MN MS

APPENDIX 2 3 4 Disqualification Type of security under State ULOE and aggregate Intend to sell (if yes, attach offering price Type of investor and to non-accredited explanation of offered in state amount purchased in State waiver granted) investors in State (Part C-Item 2) (Part C-Item 1) (Part E-Item 1) (Part B-Item 1) Number of Number of Accredited Non-Accredited Yes No Investors Investors Yes No State Amount Amount MO MT NE NVNH NJ NM Equity \$5,200,000 2 \$0.00 \$3,234,204 X NY NC ND ОН OK OR PA RI SC SD TN TXUT VT VA WA WV WI

				APP	ENDIX				
1		2	3		4				
	to non-a	to sell accredited is in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				ate ULOE, attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited				No
WY									
PR									

